

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Tenure : 5 years****Application Number****210092689**

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

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**Application Number****210092689**

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
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Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



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ADHAR NO.		Date of Birth (if Minor)	
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Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092692

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092692

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
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Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
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13. It is advisable that investors keep a photocopy of the submitted application form.
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

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Tenure : 5 years

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APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

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(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092694

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092694

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
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Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
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13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

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210092695

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SMC CAPITALS LTD			
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MICR  IFSC 

PAN / GIR NO.	OCCUPATION	SIGNATURE
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TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

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Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHA Account				
			Registrar's reference no.									

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092697

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
.....	In Words		
.....	Cheque/DD/UTR No. .... Dated. .... Drawn on. ....		
.....	for Rs. .... in words. ....		

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092698

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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Distt.		Pin	
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Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

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MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

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PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
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Signature of Nominee/Guardian (Optional)		

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(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

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(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092698

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
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	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHAI Account				
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In Numbers				
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We are applying as (Tick ✓) whichever is applicable

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ADHAR NO.		Date of Birth (if Minor)	
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MICR		IFSC	
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FIRST APPLICANT			
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54EC BONDS-SERIES XXI

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Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

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APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

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Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092699

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092700

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092700

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092701

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	2. ....
Relation with Applicant.....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Date of Birth (if minor).....	Signature of Nominee/Guardian (Optional)	

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092701

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

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2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092702

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092702

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092703

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092703

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

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For Example.

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092704

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092704

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092705

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092705

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092706

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	2. ....
Relation with Applicant .....		
Date of Birth (if minor) .....		
Signature of Nominee/Guardian (Optional)		

Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092706

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092707

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHAI Account				
			Registrar's reference no.									

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092707

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
.....	In Words		
.....	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
.....	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092708

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092708

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

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Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHAI Account				
			Registrar's reference no.									

Dear Sirs,

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In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

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Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
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Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

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MICR		IFSC	
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FIRST APPLICANT			
SECOND APPLICANT			
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DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
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Relation with Applicant.....	2. ....	2. ....
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Signature of Nominee/Guardian (Optional)		

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(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated.....	Drawn on.....
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16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092709

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	2. ....
Relation with Applicant.....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Date of Birth (if minor).....	Signature of Nominee/Guardian (Optional)	

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092709

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....in words.....		

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092710

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092710

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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For Example.

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2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092711

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	2. ....
Relation with Applicant .....		
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092711

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
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15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092712

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092712

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092713

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No.

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092713

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHAI Account				
			Registrar's reference no.									

Dear Sirs,

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No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

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Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
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BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

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MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
.....	In Words		
.....	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
.....	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

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Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092714

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHA Account				
			Registrar's reference no.									

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092714

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
.....	In Words		
.....	Cheque/DD/UTR No. .... Dated. .... Drawn on. ....		
.....	for Rs. .... in words. ....		

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092715

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092715

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092716

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092716

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

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4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Tenure : 5 years

Application Number

210092717

## APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No.

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092717

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092718

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092718

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

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2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

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No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

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Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

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MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
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Relation with Applicant.....	2. ....	2. ....
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Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
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	Cheque/DD/UTR No. ....	Dated.....	Drawn on.....
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**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

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(Ministry of Road Transport and Highways, Govt. of India)

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APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

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(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092719

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
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<b>Code-185</b>	<b>276506</b>		
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		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No.

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092719

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092720

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	2. ....
Relation with Applicant .....		
Date of Birth (if minor) .....		
Signature of Nominee/Guardian (Optional)		

Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092720

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

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For Example.

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092721

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	2. ....
Relation with Applicant .....		
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092721

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

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4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
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10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
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13. It is advisable that investors keep a photocopy of the submitted application form.
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15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Tenure : 5 years****Application Number****210092722****APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE****TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961**

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Application Number****210092722**

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Tenure : 5 years****Application Number****210092723****APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE****TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961**

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHA Account				
			Registrar's reference no.									

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Application Number****210092723**

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

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For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHAI Account				
			Registrar's reference no.									

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
.....	In Words		
.....	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
.....	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
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11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
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13. It is advisable that investors keep a photocopy of the submitted application form.
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15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Tenure : 5 years****Application Number****210092724**

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Application Number****210092724**

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092725

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092725

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

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For Example.

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
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13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092726

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092726

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Tenure : 5 years****Application Number****210092727****APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE****TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961**

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Application Number****210092727**

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092728

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092728

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

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2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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13. It is advisable that investors keep a photocopy of the submitted application form.
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

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FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
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Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
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ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092734

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
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		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092734

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092735

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No.

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092735

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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For Example.

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092736

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092736

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Tenure : 5 years****Application Number****210092737****APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE****TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961**

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
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		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Application Number****210092737**

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092738

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092738

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

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2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHA Account				
			Registrar's reference no.									

Dear Sirs,

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In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

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FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

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Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
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Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
.....	In Words		
.....	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
.....	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Tenure : 5 years****Application Number****210092739**

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
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<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Application Number****210092739**

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092740

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092740

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092741

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092741

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
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13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092742

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092742

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092743

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHAI Account				
			Registrar's reference no.									

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092743

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
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	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

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4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

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No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

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Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

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Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

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MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
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DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
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Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
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## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

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		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092744

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092745

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092745

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092746

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092746

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
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15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092747

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092747

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092748

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
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DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
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Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092748

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

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No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

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Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
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MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
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DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
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Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
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**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
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## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

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Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
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		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	2. ....
Relation with Applicant.....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Date of Birth (if minor).....	Signature of Nominee/Guardian (Optional)	

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092749

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092750

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092750

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

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For Example.

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
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9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092751

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092751

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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For Example.

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092752

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092752

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092753

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No.

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
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DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
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Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092753

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

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<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Tenure : 5 years****Application Number**


APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHAI Account				
			Registrar's reference no.									

Dear Sirs,

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No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

--	--

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

--	--

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--	--

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Distt.		Pin	
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CONTACT DETAILS

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MICR		IFSC	
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FIRST APPLICANT			
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DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Application Number**


Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
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	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
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**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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## NATIONAL HIGHWAYS AUTHORITY OF INDIA

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Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

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Tenure : 5 years

Application Number

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Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
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<b>Code-185</b>	<b>276506</b>		
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		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

--	--

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

--	--

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

--	--

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092759

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092760

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092760

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092761

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092761

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
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14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092762

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

--	--

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

--	--

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

--	--

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR  IFSC 

PAN / GIR NO.	OCCUPATION	SIGNATURE
FIRST APPLICANT		
SECOND APPLICANT		
THIRD APPLICANT		

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092762

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092763

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
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Relation with Applicant .....	2. ....	2. ....
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(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



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(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

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<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHAI Account				
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In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
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In Words				

We are applying as (Tick ✓) whichever is applicable

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FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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Distt.		Pin	
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Signature of Nominee/Guardian (Optional)		

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54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

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Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

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		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092764

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092765

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092765

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092766

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092766

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

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15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Tenure : 5 years****Application Number****210092767**

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

**Application Number****210092767**

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092768

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092768

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH									
SMC CAPITALS LTD												
<b>Code-185</b>	<b>276506</b>		Date of receipt of application					Date of credit of Cheque/Demand Draft in NHAI Account				
			Registrar's reference no.									

Dear Sirs,

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In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
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We are applying as (Tick ✓) whichever is applicable

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ADHAR NO.		Date of Birth (if Minor)	
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Distt.		Pin	
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Phone		Fax	
E-Mail			

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FIRST APPLICANT			
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Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
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(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
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.....	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
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		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
--------	--	-----	--

CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092769

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092770

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHA Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	1. ....
Relation with Applicant.....	2. ....	2. ....
Date of Birth (if minor).....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092770

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092771

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGSPAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name.....	Name of Authorized Signatory(ies)	Designation
Address.....	(other than individual)	
Name of Guardian (if minor).....	1. ....	2. ....
Relation with Applicant.....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Date of Birth (if minor).....	Signature of Nominee/Guardian (Optional)	

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092771

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address.....	In Numbers		
	In Words		
	Cheque/DD/UTR No.....	Dated.....	Drawn on.....
	for Rs. ....	in words.....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
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13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

210092772

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
-----------	--	--------------------------	--

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092772

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	



ROI : 5% p.a.

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Tenure : 5 years

Application Number

210092773

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1. Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI

**NATIONAL HIGHWAYS AUTHORITY OF INDIA**

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

210092773

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No. ....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

**Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., ICRA AAA/Stable by ICRA Ltd. & IND AAA/Stable by India Rating & Research Pvt. Ltd.**

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name.  
For Example.

A	B	C		C	O	M	P	A	N	Y			
---	---	---	--	---	---	---	---	---	---	---	--	--	--

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3. When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
4. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.
5. Application once submitted cannot be withdrawn.
6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
7. Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
8. **The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.**
9. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.
10. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
11. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
12. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	

ROI : 5% p.a.



## NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XXI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Tenure : 5 years

Application Number

Broker's Name & Code	Sub Broker code	Bank Branch Sr No. & Stamp	FOR USE BY COLLECTING BANK BRANCH
SMC CAPITALS LTD			
<b>Code-185</b>	<b>276506</b>		
		Date of receipt of application	Date of credit of Cheque/Demand Draft in NHAI Account
		Registrar's reference no.	

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2020 to March, 2021 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

No. of Bonds (A)		Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated
In Numbers				
In Words				
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)			
Rs.				
In Words				

We are applying as (Tick ✓) whichever is applicable

☐ 1 Banks/Commercial RRB/Co-Operative ☐ 2. Financial Institutions ☐ 3. Company ☐ 4. Mutual Fund ☐ 5. Firms ☐ 6. NRI ☐ 7. Individuals ☐ 8. HUF ☐ 9. Other Specify .....

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No.  Client ID No. 

FIRST/SOLE APPLICANT'S NAME IN FULL

ADHAR NO.		Date of Birth (if Minor)	
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SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUALS)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

Distt.		Pin	
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CONTACT DETAILS

Phone		Fax	
E-Mail			

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

MICR		IFSC	
PAN / GIR NO.	OCCUPATION	SIGNATURE	
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For individual Only)

Name .....	Name of Authorized Signatory(ies)	Designation
Address .....	(other than individual)	
Name of Guardian (if minor) .....	1. ....	1. ....
Relation with Applicant .....	2. ....	2. ....
Date of Birth (if minor) .....	Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.	
Signature of Nominee/Guardian (Optional)		

ACKNOWLEDGEMENT SLIP  
(To be filled in by the Sole/First Applicant)  
54EC BONDS-SERIES XXI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Head Office : G 5 &amp; 6 Sector 10, Dwarka New Delhi-110 075

Application Number

Received from Mr./Ms./M/s. ....	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
Address .....	In Numbers		
	In Words		
	Cheque/DD/UTR No .....	Dated .....	Drawn on .....
	for Rs. ....	in words .....	

**INSTRUCTIONS FOR FILLING THE APPLICATION FORM**

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---	---	---	--	---	---	---	---	---	---	---	--	--	--

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As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

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6. **Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our <http://www.nhai.gov.in/bonds.htm>**
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13. It is advisable that investors keep a photocopy of the submitted application form.
14. The application forms will not be accepted after banking hours.
15. The Application Forms can be deposited in any of the branches of Union Bank of India & HDFC Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.
16. The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link <http://beetalfinancial.in/beetalfinancial/nhainew.aspx>. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

<b>Sh. S. P. Gupta</b>	<b>M/s Beetal Financial &amp; Computer Services Pvt. Ltd. 99, Beetal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062</b>	<b>Tel: 011-29961281 / 83, Email: <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a> <a href="mailto:nhaibonds@gmail.com">nhaibonds@gmail.com</a></b>
<b>NHAI Bonds Division</b>	<b>011-25074100/200 Extn. 2406 &amp; 2460</b>	