INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200581

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

FILLING UP THIS FORM)

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
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		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

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4200582

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(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	T	1	T	T	
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i) \ Passport-Mandatory (ii) PANC ard (iii) Photocopy of Cancelled Cheque (NROAccount) (iv) Selfcertified address proof the control of the$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200583

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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															IRFC	Acco	<u>unt</u> Reg	istrar's	s refere	nceno).						
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name(s) on the regi											_																
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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
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- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
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- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

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(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

4200584

54EC Bonds Application Number

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- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
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- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i) \ Passport-Mandatory (ii) PANC ard (iii) Photocopy of Cancelled Cheque (NROAccount) (iv) Selfcertified address proof the control of the$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

4200585

54EC Bonds Application Number

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE **Future on Track** FILLING UP THIS FORM) Broker's Name & Code Sub Broker's Name & Code Bank Branch Serial No.& Stamp FOR USE BY COLLECTING BANK BRANCH **SMC CAPITALS LTD** Date ofreceiptof Date of credit of Cheque/ 276506 application Demand Draft in IRFCAccountRegistrar's referenceno. Dear Sirs, I/We have read and understood the information Memorandum for Private Placement. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bondholder(s) No.of Bonds (Minimum 2) (Maximum 500) Cheque/Demand Draft Drawn on Bank A/c Number from Cheque / Demand Dated (Name of the Bank and Branch) Draft / UTR No. which investment is made In Number (A) In Words Issue Price of Bond Rs.10,000/- per Bond – Amount Payable (Rs.) (Ax10,000) In Words Ii/We are applying as (tick whatever applicable) Banks/CommercialRRB/Co-operative FinancialInstitutions MutualFund NRI Individuals HUF Other(specify BOND CERTIFICATE MODE (TICKÜ) ANY ONE Physicalmode DematMode DPID No. ClientID FIRST/SOLE APPLICANT'S NAME IN FULL Date of Birth(if Minor) SECOND APPLICANT'S NAME IN FULL (ONLY IN CASE OF INDIVIDUALS) THIRD APPLICANT'S NAME IN FULL (ONLY IN CASE OF INDIVIDUALS FATHER'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS FIRST / SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN) CITY PHONE **EMAIL** BANK PARTICULARS FOR PAYMENT OF INTEREST/REDEMPTION WARRANT (PLEASE ENCLOSE CANCELLED CHEQUE OF BELOW ACCOUNT NO.) BankName AccountNo. AccountType Cash Credit A/c BranchName/Address SB A/c Current A/c NRO A/c FOR NECS/RTGS/NEFT PAYMENT IFSCCODE MICR CODE Name of Authorised signatory (ies) Designation Abstract of Form-SH-13 (Nomination Form) (For individual only) (In case of Other thanIndividual) NameofNominee PAN/AADHAARNo.ofNominee.....RelationwithApplicant..... In case of Nominee is Minor: Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and Name of Guardian. should not be deemed to constitute an offer to the public in general. It cannot be accepted Date of Birth(if minor)......Signature of Nominee/Guardian(optional) by any person other than to whom it Is directed (One Nominee per application) DECLARATION: I/We certify that the aggregate investment made/being made by me/us in 54EC Capital Gains Tax Exemption Bonds during the current financial year does not exceed Rs. 50 lakhs and the sources of funds is capital gain". I/We declare that the investment has been made from the First Applicant's own BankAccount. PAN/GIR NO. OCCUPATION SIGNATURE FIRST APPLICANT SECOND APPLICANT THIRD APPLICANT ACKNOWLEDGEMENT SLIP INDIAN RAILWAY FINANCE CORPORATION LTD. Application No. |4200585 (To be filed in by the Sole/First Applicant) Regd.Office: UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, 54EC Bonds-SERIES-II Lodhi Road, PragatiVihar, New Delhi- 110003 Received from Mr./Mrs./Ms No. of Bonds Amount (Rs.) Date Accepting Officer's Signature & Bank's (Max 500) In Numbers In Words Address Cheque/DD No. . dated

Inwords

.forRs.

- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
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1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
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5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

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PAN Card and any one of the following

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(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

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(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

4200586

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i) \ Passport-Mandatory (ii) PANC ard (iii) Photocopy of Cancelled Cheque (NROAccount) (iv) Selfcertified address proof the control of the$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200587

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
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- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
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1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i) \ Passport-Mandatory (ii) PANC ard (iii) Photocopy of Cancelled Cheque (NROAccount) (iv) Selfcertified address proof the control of the$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200588

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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 $(i) \ Passport-Mandatory (ii) PANC ard (iii) Photocopy of Cancelled Cheque (NROAccount) (iv) Selfcertified address proof the control of the$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Future on Track

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILLING UP THIS FORM)

54EC Bonds Application Number	r
4200589	

Broker's Name &	r's Nar	ne & 0	ode	Bar	nk Bran	nch Se	erial N	10.&	Stamp		FOF	R USE	ву со	DLLECT	ING BA	NK BR	ANCH										
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	27650			סט		╛																Date of credit of Cheque/ Demand Draft in					
											IRF	CAcco	<u>unt</u> Re	egistrar's referenceno.													
•	Dear Sirs, I/We have read and understood the information Memorandum for Private Placement. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bondholder(s).																										
		No.of Bonds (Minimum 2) (Maximum 500)										que/Den						nk A/c I h inves				Cheque / Demand Draft / UTR No.				Da	ated
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Rs. In Words																											
lj/We are applying as (tick whatever applicable)																											
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PAN/AADHAARNo.ofNomineeRelationwithApplicant																											
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(One Nominee per a	, applicatio	n)						<u>, </u>									an to w										
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ACKNOWLEDGEMENT SLIP (To be filed in by the Sole/First Applicant) SAEC Bonds-SERIES-III INDIAN RAILWAY FINANCE CORPORATION LTD. PRAILWAY FINANCE CORPORATION LTD. Lodhi Road, PragatiVihar, New Delhi- 110003 Application No. 14200589																											
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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i) \ Passport-Mandatory (ii) PANC ard (iii) Photocopy of Cancelled Cheque (NROAccount) (iv) Selfcertified address proof the control of the$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyoua	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 (Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Future on Track

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILLING UP THIS FORM)

54EC Bonds Application Numb	er
4200590	

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54EC Bonds-SERIES-III			Fu	uture on T								w Delhi			1410	- 67										
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Inwords.

- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_							
3.	Permanent Address (with telephone nos.) in case of Individual andHUF																						
	Permanent Address (with telephone nos.) in case of Individual andHUF																						
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T		
5	Nat	ure of	fRusin	229																			

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad, Pragati Vihar, New Delhi-110003 CIN: U65910 DL1986 GOI026363

4200591

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMBLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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In Words																										
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ACKNOWLEDGEME (To be filed in by the Sole/			e E	INDIAN RAILWAY FINANCE CORPOR	ATION RE	IN egd.Offic	e: UG -	- Floor, E	ast To	ower,	NBCC	E CORPO	hmaF	Pitamah	LTD. Marg,				Apı	plicat	ion N	. 4	20	059	91	
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- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
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3.	Permanent Address (with telephone nos.) in case of Individual andHUF																						
	Permanent Address (with telephone nos.) in case of Individual andHUF																						
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

4200592

54EC Bonds Application Number

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
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	Permanent Address (with telephone nos.) in case of Individual andHUF																						
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T		
5	Nat	ure of	fRusin	229																			

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

4200593

54EC Bonds Application Number

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Inwords.

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- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
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- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_							
3.	Permanent Address (with telephone nos.) in case of Individual andHUF																						
	Permanent Address (with telephone nos.) in case of Individual andHUF																						
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T		
5	Nat	ure of	fRusin	229																			

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

4200594

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMBLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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In Number (A)																										
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Received from Mr./	/Mrs./Ms	<u></u>				<u></u>	LO:	NUd0	,, r raga	ici villa	ii ,ivev	* DEIIII-	11000		. of Bon	ds A	Amount	(Rs.)	Da	te	Ac	epting	Officer	's Signa	ture &	Bank's
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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
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- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.										
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4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable		T		ſ	T	1	T	T		
5	Nat	ure of	fRusin	229																				

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

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Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad, Pragati Vihar, New Delhi-110003 CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES-III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

4200595

54EC Bonds Application Number

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Cheque/DD No. ...

....forRs.....

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- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.										
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200596

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

4200597

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMBLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

Broker's Name &	Code	Sub	Broker	r's Nam	ne & C	ode.	Ba	nk Brar	nch Se				113 FUN	, ´	RUSE	BY CO	LLECTII	NG BA	NK BR	ДИСН						
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						_									CAcco		gistrar's	refer	encen	D.		Dema	and Dra	art in_		
Dear Sirs,							<u> </u>							<u> </u>												
I/We have read and name(s) on the reg				nation	Memo	orandur	n for I	Private	Place	ement	. I/W	/e bind	d myse	lf/ou	rselves	to the	eir prov	risions	and a	pply fo	r alloti	ment.	Please	place	my/oui	r
	No.of B	onds (I	Minimu	ım 2) (I	Maxin	num 50	0)						emand the Ba							r from				emand	D	ated
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In Words							/a) /		20)																	
Issue Price of Bond Rs.	Rs.10,0	00/- pe	r Bond	– Amo	ount P	ayable	(Rs.) (Ax10,0	00)																	
In Words																										
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														D	ate o	f Birth	n(if Mi	nor)								
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IFSCCODE															MIC	R COE	DE									
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PAN/AADHAARNo.																										
In case of Nominee													Discl	imer	: The E	ond Is:	sue is b	eing m	ade st	rictly o	n a priv	ate pl	aceme	nt basis	. It is n	
Date of Birth(if min	or)									n(opti	onal)					to const n to wh				public	in ger	neral. I	t canno	t be acc	cepted
DECLARATION: I/W	e certify t	hat th																				nancia	ıl year	does n	ot exce	ed
Rs. 50 lakhs and the	e sources	of func	ls is cap	oital ga	in". I/			nat the		stmen	it has	s been	made	from		rst App JPATIC		s own	BankA	ccoun	t.	SI	GNAT	URE		
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SECOND APPLICAN	IT																									
THIRD APPLICANT																										
				INDIAN																						
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Received from Mr./M	ı, Prag	auvina	ı,ıve\	w velni-	- 11000		of Bon	ds	Amount	(Rs.)	D	ate	Ac	cepting	office	r's Signa	ture & B	lank's								
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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.										
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_								_							
3.	Peri	Permanent Address (with telephone nos.) in case of Individual andHUF																						
	Permanent Address (with telephone nos.) in case of Individual andHUF																							
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable		T		ſ	ī	1	T	T		
5	Nat	ure of	fRusin	229																				

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant									
2.	Particulars of transaction										
3.	Amountofthetransaction										
4.	Areyouassessedtotax?										
5.	If yes,										
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?									
	(ii)	Reasons for not having permanent accountnumber?									
6.	Details o	f the document being produced in support of address in serial no.1above**.									
		Verification									
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.									
Verified	today, tl	heday of									
		Signature of the declarant									
		address proof: - ** following)									
(-)	D-41 (Cond. on ADMAAD Cond.									

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY** FINANCE CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg. LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363 4200598

54EC Bonds Application Number

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961 (PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

FILLING UP THIS FORM) Broker's Name & Code Sub Broker's Name & Code Bank Branch Serial No.& Stamp FOR USE BY COLLECTING BANK BRANCH **SMC CAPITALS LTD** Date ofreceiptof Date of credit of Cheque/ 276506 application Demand Draft in IRFCAccountRegistrar's referenceno. Dear Sirs, I/We have read and understood the information Memorandum for Private Placement. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bondholder(s) No.of Bonds (Minimum 2) (Maximum 500) Cheque/Demand Draft Drawn on Bank A/c Number from Cheque / Demand Dated (Name of the Bank and Branch) Draft / UTR No. which investment is made In Number (A) In Words Issue Price of Bond Rs.10,000/- per Bond – Amount Payable (Rs.) (Ax10,000) In Words Ii/We are applying as (tick whatever applicable) Banks/CommercialRRB/Co-operative FinancialInstitutions MutualFund NRI Individuals HUF Other(specify) BOND CERTIFICATE MODE (TICKÜ) ANY ONE Physicalmode DematMode DPID No. ClientID FIRST/SOLE APPLICANT'S NAME IN FULL Date of Birth(if Minor) SECOND APPLICANT'S NAME IN FULL (ONLY IN CASE OF INDIVIDUALS) THIRD APPLICANT'S NAME IN FULL (ONLY IN CASE OF INDIVIDUALS FATHER'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS FIRST / SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN) CITY PHONE **EMAIL** BANK PARTICULARS FOR PAYMENT OF INTEREST/REDEMPTION WARRANT (PLEASE ENCLOSE CANCELLED CHEQUE OF BELOW ACCOUNT NO.) BankName AccountNo. AccountType Cash Credit A/c BranchName/Address SB A/c Current A/c NRO A/c FOR NECS/RTGS/NEFT PAYMENT IFSCCODE MICR CODE Name of Authorised signatory (ies) Designation Abstract of Form-SH-13 (Nomination Form) (For individual only) (In case of Other thanIndividual) NameofNominee PAN/AADHAARNo.ofNominee......RelationwithApplicant... In case of Nominee is Minor: Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and of Guardian. Name should not be deemed to constitute an offer to the public in general. It cannot be accepted Date of Birth(if minor)......Signature of Nominee/Guardian(optional) by any person other than to whom it Is directed (One Nominee per application)

FIRST APPLICANT SECOND APPLICANT THIRD APPLICANT

OCCUPATION

DECLARATION: I/We certify that the aggregate investment made/being made by me/us in 54EC Capital Gains Tax Exemption Bonds during the current financial year does not exceed

ACKNOWLEDGEMENT SLIP (To be filed in by the Sole/First Applicant)

54EC Bonds-SERIES-II



INDIAN RAILWAY FINANCE CORPORATION LTD.

ATION Regd.Office: UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg,

Lodhi Road, PragatiVihar,New Delhi- 110003

Rs. 50 lakhs and the sources of funds is capital gain". I/We declare that the investment has been made from the First Applicant's own BankAccount. PAN/GIR NO.

Application No.

4200598

SIGNATURE

DPID& CLIENT ID NO									
Address				 	 		 	 	
	 ••••••	•••••	 	 •••••	 	 	 		

	No. of Bonds (Max 500)	Amount (Rs.)	Date	Accepting Officer's Signature & Bank's Seal
In Numbers				
In Words				
Cheque/DD No		dated		drawn on
	forl			
Inwords				

- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
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- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Name of Applicant (1st Applicant)/HUF/Corporate/Firm/Trust/Fundsetc.																					
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	1	1	T	,	
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant									
2.	Particulars of transaction										
3.	Amountofthetransaction										
4.	Areyouassessedtotax?										
5.	If yes,										
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?									
	(ii)	Reasons for not having permanent accountnumber?									
6.	Details o	f the document being produced in support of address in serial no.1above**.									
		Verification									
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.									
Verified	today, tl	heday of									
		Signature of the declarant									
		address proof: - ** following)									
(-)	D-41 (Cond. on ADMAAD Cond.									

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200599

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

FILLING UP THIS FORM)

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
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- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Future on Track

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

4200600

54EC Bonds Application Number

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED
TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
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- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
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- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
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- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
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- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200601

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name 8	k Code	Sub	Broker	r's Na	me & 0	Code	Ba	nk Brar	nch Se	erial I	No.8	k Stamp		FC	OR USE	BY CO	OLLECTI	NG BA	NK BRA	ANCH						
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(To be filed in by the Solo 54EC Bonds-SERIES-III	e/First Applica	ant)		I FINANC	RATION F		ice: UG -	- Floor,	East T	ower,	NBC	C Place, E	Bhishma	Pitan					A	plicat	ion No	. [4:	<u> 20</u> 0)60	1_	
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1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

4200602

54EC Bonds Application Number

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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Rs.																									
In Words										L										L_					
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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
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PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

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Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
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- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
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Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

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For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad, Pragati Vihar, NewDelhi-110003CIN: U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

54EC Bonds Application Number 4200603

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
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- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad, Pragati Vihar, New Delhi-110003 CIN: U65910DL1986GOI026363

4200604

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED
TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
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- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T	
5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200605

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
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- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T	
5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200606

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
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- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
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- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200607

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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SMC CAPITALS LTD 27650			<u></u>											Date	ofred	ceipto	otof					Date o	f cred	it ofChe	que/		
27030				00											application Demand Draft in												
															IRFCA	ccour	<u>it</u> Reg	egistrar's referenceno.									
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name(s) on the regi																											
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In case of Nominee is Minor: Disclaimer: The Bond Issue is being made strictly on a private placement basis												ot and															
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4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	1	1	T	,	
5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyoua	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 (Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

4200608

54EC Bonds Application Number

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_							
3.	PAN/DIN (Issued by MCA, WhereverApplicable Permanent Address (with telephone nos.) in case of Individual andHUF																						
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4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T		
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200609

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

Broker's Name &	Code	Sub F	Broker	's Nar	me & (Code	Ba	nk Brar	nch Se				JONN		USF	BY CO	LECTII	NG BAI	JK BR	NCH						
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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
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- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
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- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
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- The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
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- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
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5	Nat	ure of	fRusin	229																			

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Future on Track

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILLING UP THIS FORM)

34LC Bollus Applicat	ion number
4200610	

Broker's Name &	Code	Sub	Broker	r's Nar	me & 0	Code	Bar	nk Bran	ich Se	eria	al No.& St	amp	1	FOF	R USE I	ву со	LLECTI	NG BAI	NK BR	ANCH		1					
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Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200611

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE**

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONI TO

Regd.Office: UG – Floo LodhiRoad,PragatiViha

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.ir, www.irfc.nic.ir

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

AY FINANCE CORPORATIONLTD.	54EC Bonds Application Number
or, East Tower, NBCC Place, BhishmaPitamah Marg, ar,NewDelhi-110003ClN:U65910DL1986GOl026363	4200612
No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in , www.irfc.nic.in	

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- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
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- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
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- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
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- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

LodhiRoad, Pragati Vihar, NewDelhi-110003CIN: U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

4200613

54EC Bonds Application Number

Future	on Trac	k		(F	PLEASE	CAREF	ULLY F	READ IN	NFORI				ORAN THIS F		OR PR	IVATGE	PLACE	MENT	BEFOR	RE						
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SMC CAPITA	ALS LTD	27	'65	06										<u>ar</u>	plicat	freceipt tion ountRe		's refer	encenc).		Date o		it ofChe	eque/	
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Name of Guard Date of Birth(if m	dian ninor)												sh	ould no	t be d	Bond Is eemed ther tha	to cons	titute	an offer	to the						
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1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
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5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

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(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

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(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
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Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Future on Track

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILLING UP THIS FORM)

34LC Bollus Applica	ation Number
4200614	

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
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- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
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- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

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For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)



Address

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg. LodhiRoad, Pragati Vihar, New Delhi-110003 CIN: U65910 DL1986 GOI 026363 Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

4200615

54EC Bonds Application Number

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961 (PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE **Future on Track** FILLING UP THIS FORM) Broker's Name & Code Sub Broker's Name & Code Bank Branch Serial No.& Stamp FOR USE BY COLLECTING BANK BRANCH **SMC CAPITALS LTD** Date ofreceiptof Date of credit of Cheque/ 276506 application Demand Draft in IRFCAccountRegistrar's referenceno. Dear Sirs, I/We have read and understood the information Memorandum for Private Placement. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bondholder(s) No.of Bonds (Minimum 2) (Maximum 500) Cheque/Demand Draft Drawn on Bank A/c Number from Cheque / Demand Dated (Name of the Bank and Branch) Draft / UTR No. which investment is made In Number (A) In Words Issue Price of Bond Rs.10,000/- per Bond – Amount Payable (Rs.) (Ax10,000) In Words Ii/We are applying as (tick whatever applicable) Banks/CommercialRRB/Co-operative FinancialInstitutions MutualFund NRI Individuals HUF Other(specify BOND CERTIFICATE MODE (TICKÜ) ANY ONE Physicalmode DematMode DPID No. ClientID FIRST/SOLE APPLICANT'S NAME IN FULL Date of Birth(if Minor) SECOND APPLICANT'S NAME IN FULL (ONLY IN CASE OF INDIVIDUALS) THIRD APPLICANT'S NAME IN FULL (ONLY IN CASE OF INDIVIDUALS FATHER'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS FIRST / SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN) CITY PHONE **EMAIL** BANK PARTICULARS FOR PAYMENT OF INTEREST/REDEMPTION WARRANT (PLEASE ENCLOSE CANCELLED CHEQUE OF BELOW ACCOUNT NO.) BankName AccountNo. AccountType Cash Credit A/c BranchName/Address SB A/c Current A/c NRO A/c FOR NECS/RTGS/NEFT PAYMENT IFSCCODE MICR CODE Name of Authorised signatory (ies) Designation Abstract of Form-SH-13 (Nomination Form) (For individual only) (In case of Other thanIndividual) NameofNominee PAN/AADHAARNo.ofNominee.....RelationwithApplicant..... In case of Nominee is Minor: Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and Name of Guardian. should not be deemed to constitute an offer to the public in general. It cannot be accepted Date of Birth(if minor)......Signature of Nominee/Guardian(optional) by any person other than to whom it Is directed (One Nominee per application) DECLARATION: I/We certify that the aggregate investment made/being made by me/us in 54EC Capital Gains Tax Exemption Bonds during the current financial year does not exceed Rs. 50 lakhs and the sources of funds is capital gain". I/We declare that the investment has been made from the First Applicant's own BankAccount. PAN/GIR NO. OCCUPATION SIGNATURE FIRST APPLICANT SECOND APPLICANT THIRD APPLICANT ACKNOWLEDGEMENT SLIP INDIAN RAILWAY FINANCE CORPORATION LTD. Application No. |4200615 (To be filed in by the Sole/First Applicant) Regd.Office: UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, 54EC Bonds-SERIES-II Lodhi Road, PragatiVihar, New Delhi- 110003 Received from Mr./Mrs./Ms No. of Bonds Amount (Rs.) Date Accepting Officer's Signature & Bank's (Max 500) In Numbers In Words

Cheque/DD No. .

Inwords

dated

.forRs.

- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
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- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Name of Applicant (1st Applicant)/HUF/Corporate/Firm/Trust/Fundsetc.																					
2.	PAN/DIN (Issued by MCA, WhereverApplicable																					
3.	. Permanent Address (with telephone nos.) in case of Individual andHUF																					
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	1	1	T	,	
5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

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PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant											
2.	Particulars of transaction												
3.	Amountofthetransaction												
4.	Areyouassessedtotax?												
5.	If yes,												
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?											
	(ii)	Reasons for not having permanent accountnumber?											
6.	Details o	Details of the document being produced in support of address in serial no.1above**.											
		Verification											
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.											
Verified	today, tl	heday of											
		Signature of the declarant											
		address proof: - ** following)											
(-)	D-41 (Cond. on ADMAAD Cond.											

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

4200616

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMBLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Name of Applicant (1st Applicant)/HUF/Corporate/Firm/Trust/Fundsetc.																					
2.	PAN/DIN (Issued by MCA, WhereverApplicable																					
3.	. Permanent Address (with telephone nos.) in case of Individual andHUF																					
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5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant											
2.	Particulars of transaction												
3.	Amountofthetransaction												
4.	Areyouassessedtotax?												
5.	If yes,												
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?											
	(ii)	Reasons for not having permanent accountnumber?											
6.	Details o	Details of the document being produced in support of address in serial no.1above**.											
		Verification											
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.											
Verified	today, tl	heday of											
		Signature of the declarant											
		address proof: - ** following)											
(-)	D-41 (Cond. on ADMAAD Cond.											

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

54EC Bonds Application Number 4200617

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Future on Track

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILLING UP THIS FORM)

54EC Bonds Applicatio	n Number
4200618	

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- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_							
3.	Permanent Address (with telephone nos.) in case of Individual andHUF																						
	Permanent Address (with telephone nos.) in case of Individual andHUF																						
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T		
5	Nat	ure of	fRusin	229																			

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200619

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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															IRFC	Acco	<u>unt</u> Reg	istrar's	s refere	encend).						
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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
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- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
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- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_							
3.	Permanent Address (with telephone nos.) in case of Individual andHUF																						
	Permanent Address (with telephone nos.) in case of Individual andHUF																						
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T		
5	Nat	ure of	fRusin	229																			

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

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Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

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Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
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6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
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Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200620

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_							
3.	Permanent Address (with telephone nos.) in case of Individual andHUF																						
	Permanent Address (with telephone nos.) in case of Individual andHUF																						
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T		
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

4200621

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMBLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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(To be filed in by the Sole/First Applica	nt)	INDIAN RAILWAY FINANCE CORPORATION	Regd.Offic	DIAN F e: UG – Fl	KAILW loor. Fa	IAY st T∩	FINA wer. NF	NCE COF BCC Place. E	KPOR/ Bhishma	AIIO Pitam	N LTD ah Mar	g.			Αpı	olicat	ion No	. 4	20	062	21	
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- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_							
3.	Permanent Address (with telephone nos.) in case of Individual andHUF																						
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN **RAILWAY FINANCE** CORPORATION

Future on Track

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200622

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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Inwords.

- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
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- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
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3.	Permanent Address (with telephone nos.) in case of Individual andHUF																						
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

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PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

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Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200623

54EC Bonds Application Number

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
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- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
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- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
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- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
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- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_							
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	Permanent Address (with telephone nos.) in case of Individual andHUF																						
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5	Nat	ure of	fRusin	229																			

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

4200624

54EC Bonds Application Number

INDIAN **RAILWAY FINANCE** CORPORATION

Future on Track

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name &	Code	Sub	Broke	r's Na	me & 0	Code	Bar	nk Brai	nch S	eria	al No.	& Stamp	р		FOR US	E BY (COLLECT	ING BA	NK BRA	NCH						
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																	Registrar	's refer	encenc							
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name(s) on the regi	ster of B	ondhol	der(s).							7									•					•	.,, o a.	
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1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.									
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ALL INVESTORS TO PROVIDE

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(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant								
2.	Particulars of transaction									
3.	Amount of the transaction									
4.	Areyouassessedtotax?									
5.	If yes,									
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?								
	(ii)	Reasons for not having permanent accountnumber?								
6.	Details o	f the document being produced in support of address in serial no.1above**.								
		Verification								
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.								
Verified	today, tl	heday of								
		Signature of the declarant								
		address proof: - ** following)								
(-)	D-41 (Cond. on ADMAAD Cond.								

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200625

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILLING UP THIS FORM)

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name(s) on the regi	No.of B			um 2)	(Maxii	mum 5	00)				Ch	neque/D	emand	Draf	t Drav	vn on	Ban	k A/c N	Numbe	r from		Chequ	ie / De	emand	ı	Dated
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In Words																										
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Rs. In Words																										
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Name of Guardia Date of Birth(if min										n(or	otion	 ial)					to const in to wh				public	in gen	eral. I	t canno	t be a	cepted
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(To be filed in by the Sole/First Applicant) 54EC Bonds-SERIES-III Future on Track Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi- 110003 Application No. 4200625																										
Received from Mr./Mrs./Ms.							LO	uiii Koa	u, Prag	sativ	ıııdr,N	vew Deiyi	- 110003		of Bon	ds	Amount	(Rs.)	Da	ite	e Accepting Officer'			r's Signa	ture &	Bank's
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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
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5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

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(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant								
2.	Particulars of transaction									
3.	Amount of the transaction									
4.	Areyouassessedtotax?									
5.	If yes,									
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?								
	(ii)	Reasons for not having permanent accountnumber?								
6.	Details o	f the document being produced in support of address in serial no.1above**.								
		Verification								
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.								
Verified	today, tl	heday of								
		Signature of the declarant								
		address proof: - ** following)								
(-)	D-41 (Cond. on ADMAAD Cond.								

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

4200626

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMBALE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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Date of Birth(if min	or)									n(opt	ional							itute an om it Is (public	. m ge	neral.	ıı canr	or be	accepted
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Rs. 50 lakhs and the						We dec	lare th	at the	inves					rom th	e First	t Appl	licant'									
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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
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- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
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- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

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Documents in support (copies attested by Notary)

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(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

4200627

54EC Bonds Application Number

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED
TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
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ALL INVESTORS TO PROVIDE

Signature of Applicant

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Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200628

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- 10) The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

4200629

54EC Bonds Application Number

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad,PragatiVihar,NewDelhi-110003CIN:U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED
TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- 10) The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
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- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T	
5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Future on Track

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200630

54EC Bonds Application Number

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T	
5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
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(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

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(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

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(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

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- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
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6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
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		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN RAILWAY FINANCE CORPORATION (A Government of India Enterprise)

Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg, LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

4200631

Future on Track

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMBALE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- 10) The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

54EC Bonds Application Number

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200632

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986G0I026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- 10) The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
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- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
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ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i)\ Passport-Mandatory (ii)\ PANC ard (iii)\ Photocopy of Cancelled Cheque (NROAccount) (iv)\ Selfcertified address proof the property of t$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyouas	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 6	Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES - III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

4200633

54EC Bonds Application Number

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1.	Nan	ne of	Applio	cant (1st Ap	oplica	nt)/HI	UF/Co	rpora	te/Fi	rm/Tr	ust/F	undse	etc.								
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
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ALL INVESTORS TO PROVIDE

Signature of Applicant

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APPLICANT'S UNDERTAKING

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Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
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I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
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		Signature of the declarant
		address proof: - ** following)
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- (a) Ration Card or ADHAAR Card;
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- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

4200634

54EC Bonds Application Number

Future on Track

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamh Marg, LodhiRoad, PragatiVihar, NewDelhi-110003CIN:U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name &	e & Code Sub Broker's Name & Code						Ва	Bank Branch Serial No.& Stamp						FOR USE BY COLLECTING BANK BRANCH												
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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd., Canara Bank and State Bank of India.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- 10) The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	1. Name of Applicant (1st Applicant)/HUF/Corporate/Firm/Trust/Fundsetc.																					
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
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5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i) \ Passport-Mandatory (ii) PANC ard (iii) Photocopy of Cancelled Cheque (NROAccount) (iv) Selfcertified address proof the control of the$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyoua	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 (Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

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For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

INDIAN **RAILWAY FINANCE** CORPORATION

Future on Track

Private & Confidential - Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd.Office: UG – Floor, East Tower, NBCC Place, BhishmaPitamah Marg,
LodhiRoad, PragatiVihar, NewDelhi-110003CIN: U65910DL1986GOI026363

Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in, www.irfc.nic.in
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED

TAXABLE BONDS, SERIES -III HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE FILLING UP THIS FORM)

34EC BOITUS Application	Number
4200635	

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- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH.** A blank space must be I eft between two or more parts of the name.
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- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the DematAccount.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in theApplication Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemptionshallbepaidbywayof warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deduc ted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

1.	1. Name of Applicant (1st Applicant)/HUF/Corporate/Firm/Trust/Fundsetc.																					
2.	PAN	I/DIN	(Issue	ed by	MCA,	Whe	rever	Applic	able_							_						
3.	Peri	mane	nt Ad	dress	(with	telep	hone	nos.)	in cas	se of I	ndivid	dual a	ndHU	JF								
4.	Busi	iness/	Office	e Add	ress (with t	eleph	one a	nd fa	x nos.	.) whe	erevei	rappli	cable	T		ſ	ī	1	T	T	
5	Nat	ure of	fRusin	229																		

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i) \ Passport-Mandatory (ii) PANC ard (iii) Photocopy of Cancelled Cheque (NROAccount) (iv) Selfcertified address proof the control of the$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations -Investor

Documents in support (copies attested by Notary)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation 1. Limited's Private Placement Information Memorandum for Bond Series-III provisions of Section 54EC of Income Tax Act, 1961 and other relatedlaws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have apermanent account number and who enters into any transaction specified in rule114B

1.	Full nam	ne and address of the declarant
2.	Particula	rsoftransaction
3.	Amounto	ofthetransaction
4.	Areyoua	ssessedtotax?
5.	If yes,	
	(i)	Details of Ward/Circle/Range where the last return of income wasfiled?
	(ii)	Reasons for not having permanent accountnumber?
6.	Details o	f the document being produced in support of address in serial no.1above**.
		Verification
I		do here by declare that what is stated above is true to the best of my knowledge andbelief.
Verified	today, tl	heday of
		Signature of the declarant
		address proof: - ** following)
(-)	D-41 (Cond. on ADMAAD Cond.

- (a) Ration Card or ADHAAR Card;
- (b) Passport;
- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residential address; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R & TA): Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email:irfc54ecbonds@karvy.com

IRFC: Indian Railway Finance Corporation Limited UG - Floor, East Tower, NBCC Place, BhishmaPitamah Marg, Lodhi Road, PragatiVihar, New Delhi-110003, Tel. No: (011) 24369766-69; Direct No.: +91-11-24365206; <u>E-Mail:dmb@irfc.nic.in</u>, irfc54ecbonds@gmail.com

For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)